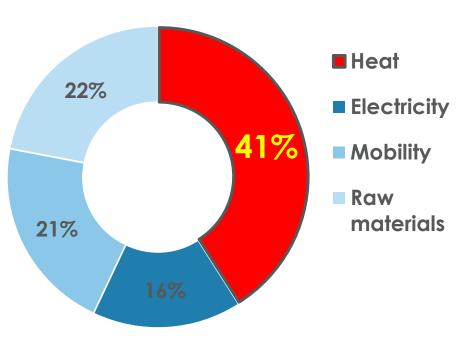


Relevance of geothermal in the Netherlands



Heat transition – ultimate use of energy

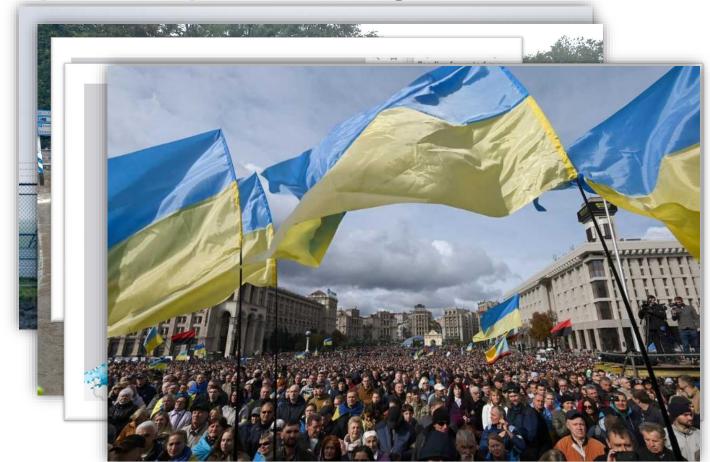




www.energieinnederland.nl

Our dependency on natural gas

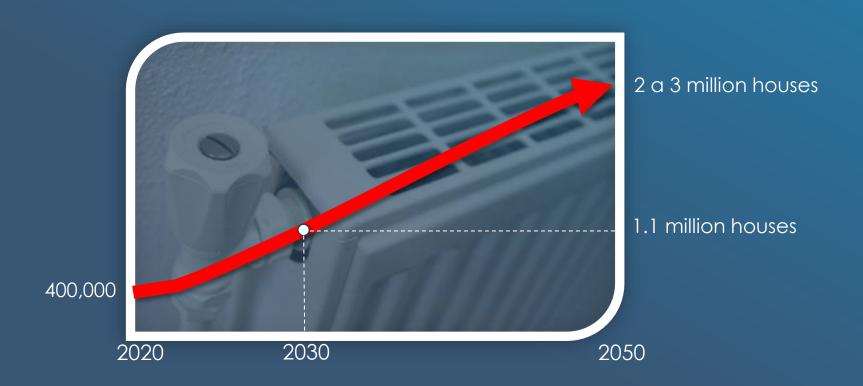




District heating - key to the energy transition



Fully renewable source with long term availability – future base of many heat grids





Potential of geothermal energy in the Netherlands



History of geothermal in the Netherlands





The beginning:

Pioneers in the greenhouse horticulture

Nowadays:

- 28 operational projects
- 70 projects in development

Economics of geothermal in NL



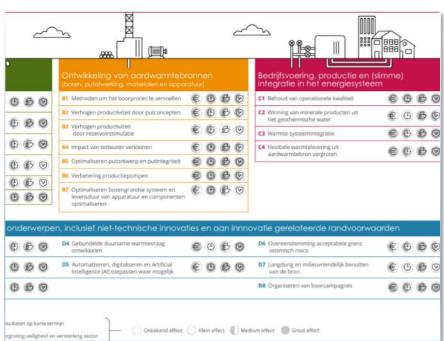
- Subsidies
- Competition other technologies
- Risk versus return
- Dependency on growth of heat demand
- →Innovation
- →SCAN programme



Need for innovation







Rijswijk Center for Sustainable Geo-energy

The SCAN programme



- Seismic data acquisition (1,760 km)
- Reprocessing existing data (5,000 km)
- Scientific drillings (10)









Source: www.scanaardwarmte.nl

Learning curve and the role of government

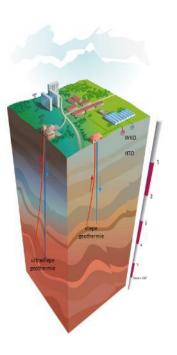


geothermie

Policies, laws

Authority

Subsidies





Advise (local) government

Interconnect between sector and government

Knowledge sharing

Standards

Equity participation

Public engagement



- Project in context
- Technocratic versus empathic
- Citizen participation
- Address the concerns:
 - Seismicity
 - Leakage
 - → Industry standards
 - → Protocols



Conclusions



- Geothermal is an <u>essential ingredient</u> in the energy transition cocktail in the Netherlands
- 2. The <u>potential of geothermal is</u>
 <u>enormous</u> (25% urban areas and 50%
 greenhouses)
- 3. <u>Heat demand</u> and <u>district heating</u> grids drive growth
- 4. The geothermal sector and government have to <u>collaborate</u> to accelerate the <u>learning curve and scale-up to hundreds of projects</u>



Additional slide re. announcement



Thank you



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